

# MICHELLE R. MILLER CLERK & COMPTROLLER ST. LUCIE COUNTY, FLORIDA

**PROBATE DEPARTMENT** 201 S. Indian River Dr., 2nd Floor, Fort Pierce, FL 34950 772-462-6910 Mailing Address: P.O Box 700 Fort Pierce, FL 34954

Per your request regarding the assets of:

### DISPOSITION OF PERSONAL PROPERTY WITHOUT ADMINISTRATION

735.301 Disposition without Administration

No Administration shall be required or formal proceedings instituted upon the estate of the decedent leaving only the personal property exempt under the provisions of s. 732.402, personal property exempt from the claims of creditors under the Constitution of Florida, and nonexempt personal property the value of which does not exceed the sum of the amount of preferred funeral expenses and reasonable and necessary medical and hospital expenses of the last 60 days of the last illness.

#### THE COURT REQUIRES THE FOLLOWING:

- 1. An original Death Certificate or a certified copy of the Death Certificate must be filed (with a raised seal) with the Disposition.
- 2. The original Will must be filed with this court, if a Will exists.
- 3. The decedent must be a resident of ST. LUCIE COUNTY, FLORIDA. This would be noted on the death certificate under the "decedent's residence and history information".
- 4. There must be a copy of the paid funeral bill showing who paid it, or who is responsible for the payment. (If unpaid, the assets for that portion of the unpaid bill must be paid to the funeral home).
- 5. A copy of the assets to be distributed (i.e. the bank statement, copy of a check, etc...).
- 6. Include Waivers and Consent signed by all heirs, if applicable.
- 7. The completed Disposition of Personal Property form. If choosing to mail in the Disposition, please make sure that it is signed and notarized by a Notary Public.
- Deliver all documents to the Probate Department with the filing fee of \$231.00. The options for payment are:
  a. Cash
  - b. Credit cards (Visa, Master Card, American Express, and Discover). Please note, there is an additional service fee.
  - c. Money orders and/or check made payable to: Michelle R. Miller, Clerk & Comptroller.
  - d. Required documents with payment, can also be mailed to:

Clerk & Comptroller Attention: Family Relations P.O. Box 700 Fort Pierce, FL 34954

The decedent must NOT own any real estate, either in Florida or any other state or country. The petitioner must swear to that fact. Any questions regarding the above can be answered by calling (772) 462-6920.

#### IN THE CIRCUIT COURT OF THE NINETEENTH JUDICIAL CIRCUIT IN AND FOR ST. LUCIE COUNTY, FLORIDA

INI	RE: ESTATE OF			
	Deceased.		CASE N	0:
		/		
	DISPOS		AL PROPERTY WITHOUT ADMINIS RIFIED STATEMENT	TRATION
Pet	titioner,		, alleges:	
1.	Petitioner resides at			and is the
		(relationsh	nip to decedent) of the decedent who	o died at
		on the	day of	_, 20, a resident of St. Lucie
	County, Florida, whose las	t known address was		and, if known,
	whose age was and	whose social security	/ number is	<u></u> .
2.	( ) The decedent left no	Last Will and Testam	ent.	
	( ) The decedent's Last	Will and Testament w	as deposited with the Clerk on	, 20,
3.	So far as is known, all the	names of the benefici	aries of decedent's estate and of the	decedent's surviving spouse, if
			sses and the ages of any who are mir	
	NAME	RELATIONSHIP TO DECEDENT	ADDRESS	BIRTHDATE (if minor)

- 4. The estate of the decedent consists only of personal property exempt under the provision of Section 732.402 of Florida Probate Code, personal property exempt from the claims of creditors under the Constitution of Florida, and non-exempt personal property the value of which does not exceed the sum of the amount of preferred funeral expenses and reasonable and necessary medical and hospital expenses of the last 60 days of the decedent's last illness, all as hereinafter described:
  - A. EXEMPT PROPERTY: List Two automobiles used by the decedent or members of deceased's immediate family.
    Household furniture and furnishings not to exceed \$20,000. Florida prepaid college tuition.

DESCRIPTION OF EXEMPT PROPERTY	VALUE OF PROPERTY

# TOTAL: \$\_\_\_\_\_

B. **NON-EXEMPT PROPERTY**: List – All other items of personal property owned by the deceased and their estimated value. Include the balance of items as stocks, bonds and bank accounts.

DESCRIPTION OF NON-EXEMPT PROPERTY	VALUE OF PROPERTY

# TOTAL: \$ \_\_\_\_\_

C. PREFERRED FUNERAL EXPENSES: List – Funeral, interment and grave marker expenses, including a marker of up to \$6,000, including the name of the services provider and whether the bill has or has not been paid. Petitioner must file receipt of all funeral expenses.

SERVICES PROVIDED BY	AMOUNT OF EXPENSES	PAID or DUE

CONTINUED ON NEXT PAGE

D. MEDICAL AND HOSPITAL EXPENSES FOR LAST 60 DAYS: List – The medical provider and amount of all medical and hospital expenses during the deceased's last 60 days of the last illness, and whether the bill has or has not been paid. Petitioner must file any statements or receipts.

SERVICES PROVIDED BY	AMOUNT OF EXPENSES	PAID or DUE

# TOTAL: \$ \_\_\_\_\_

5. Debts of the decedent: List – All other people, accounts or businesses which the decedent owed money to and the amount owed.

CREDITOR	GOODS OR SERVICES (how incurred)	AMOUNT DUE

## TOTAL: \$ \_\_\_\_\_

6. Requested payment or distribution to: (1) Exempt property should be listed and should be distributed as defined in the decedent's Last Will and Testament, if any, or to the decedent's spouse, children, if any, as agreed upon by all parties. (2) Payment, and reimbursement to the person who paid the Last Illness Expenses as listed in *p.4(C)* of this petition and the Last Illness Expenses as listed in *p.4(D)* of this petition. (3) Payment, and reimbursement of all creditors listed in *p.5* in this petition. (4) All remaining Non-Exempt property.

NAME	ADDRESS	PROPERTY	AMOUNT or DOLLAR VALUE

7. Petitioner knows of no other assets in the decedent's name alone, except:

Under penalties of perjury, I declare that I have read the foregoing and the facts alleged are true, to the best of my knowledge and belief:

	Signature of Petitione	r	
	Printed Name of Petit	ioner	
	Address		
	City	State	ZIP
	Telephone Number		
	E-mail address		
Sworn to and subscribed before me by the Petitioner on this _	day of		, 20
( ) personally known; ( ) presented identification; type of id	entification produced: _		
Statement obtained by:			
NOTARY INFORMATION	MICHELLE R. I CLERK & COM	MILLER IPTROLLER, ST. LUCIE	COUNTY
Notary Signature	Deputy Clerk		
Print Name			

My commission expires:

### IN THE CIRCUIT COURT OF THE NINETEENTH JUDICIAL CIRCUIT IN AND FOR ST. LUCIE COUNTY, FLORIDA

I RE: ESTATE OF					
Deceased.				CASE NO: _	
DI			PROPERTY WIT	HOUT ADMINISTRA	TION
I,					
NAME OF THE IN				ADDRESS	
TY S	TATE ZIP	_, am the	RELATIONSHIP	PTO DECEDENT	of
ereby waive my RIGHT,				NAME OF	PETITIONER
AME OF DECEDENT nereby waive my RIGHT, o enable them to pay the SIGNATURE OF W	e expenses or recei			NAME OF	PETITIONER ed decedent.
AME OF DECEDENT hereby waive my RIGHT, b enable them to pay the	e expenses or recei			NAME OF	PETITIONER ed decedent.
AME OF DECEDENT hereby waive my RIGHT, e enable them to pay the	e expenses or recei 'ITNESS			NAME OF	PETITIONER ed decedent. ERESTED PARTY
AME OF DECEDENT hereby waive my RIGHT, e enable them to pay the SIGNATURE OF W	e expenses or recei 'ITNESS			NAME OF ate of the above name SIGNATURE OF INTI	PETITIONER ed decedent. ERESTED PARTY

#### IN THE CIRCUIT COURT OF THE NINETEENTH JUDICIAL CIRCUIT IN AND FOR ST. LUCIE COUNTY, FLORIDA

IN	RE:	ESTA	re of
----	-----	------	-------

CASE NO: \_\_\_\_\_

Deceased.

### ORDER FOR DISPOSITION OF PERSONAL PROPERTY WITHOUT ADMINISTRATION

On the verified statement of \_\_\_\_\_\_, for an Order for Disposition of Personal

Property without Administration on the estate of \_\_\_\_\_\_, deceased, the Court finds that the

decedent was a resident of St. Lucie County, Florida, and died on \_\_\_\_\_\_.

/

At the time of death, the decedent was the owner of the following described assets:

ASSET	LOCATION OF ASSET	APPROXIMATE VALUE OF ASSET

As this estate is so small, administration will not be required by this Court. In view of the foregoing, this is your

authority pursuant to F.S. 735.301 to distribute the assets shown above to the following:

NAME	ADDRESS	AMOUNT and PERCENTAGE OF DISTRIBUTION

It is **ORDERED** that the assets be PAID, TRANSFERRED or MAILED directly to the beneficiaries or claimants as set

forth in this Order.

**ADJUDGED FURTHER** that the debtors of the decedent, those holding property of the decedent, and those with whom securities or other property of the decedent are registered, are authorized to comply with this Order, and any person, firm or corporation paying, delivering or transferring property under this Order shall be forever discharged from any liability thereon.

ORDERED at St. Lucie County, Florida, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_,

CIRCUIT JUDGE